

NEPAL TEA

INTERNATIONAL TEA EVENT 2004



STATISTICAL RECORD OF NEPAL TEA

**National Tea & Coffee Development Board
Central Office, Kathmandu, Nepal**

Background:

Nestled in the cradled of the highest mountain in the world, nowhere does the earth stand so close the heaven above. Perhaps, Nepal is a beloved playground of the God. The world was enlightened by "The Light of Asia" - Lord Gautam Buddha was born in Nepal

Nepal is a country of very diversified climate and geography. It stretched out in 141181 Sq. Km. and climbing up from 60 MSL to 8848 MSL - Mount Everest Top of the world.

The economy of the country is based on agriculture and tea plays an important role in cash crop.

Brief History:

- •First Tea Seed was brought from China by PM Jung Bahadur Rana as atoken.
- •Plantation started in Ilam Tea Estate by Col. Gajaraj Singh Thapa in 1863 AD.

Development:

- Budhakaran Tea State was the first private sector tea state estd. in 1960 AD in Jhapa.
- Nepal Tea Development Corporation was estd. in 1966 AD with an objective of overall development of tea in the country.
- Tea cultivation at small farmer's level was started during 1978 around Fikkal area of Ilam. Objective of the program was to uplift socio-economic level of small farmers.
- King Birendra proclaimed five districts of Eastern Development Region as a TEA ZONE in 1983 AD.
- National Tea & Coffee Development Board (NTCDB) was estd. in the year 1992 with an objective of overall development of tea & coffee.
- Nepal Tea Development Corporation was privatized in 1999/2000.
- National Tea Policy adopted in the year 2001 followed by National Tea Policy Guidelines in the year 2002.

Objectives of National Tea & Coffee Development Board:

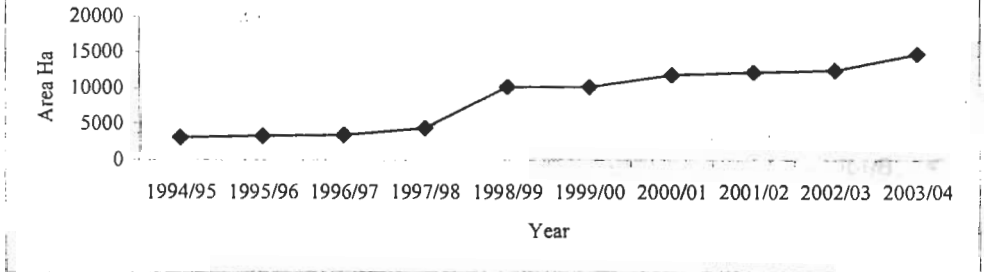
- To assist HMG/N in the formulation of tea & coffee development policies.
- To find out the remedies of problems related to tea & coffee development
- To assist HMG/N to fix the prices of tea & coffee.
- To update the information of international market status of tea & coffee.

National Tea & Coffee Development Board with it's Central Office in Kathmandu, It has six extension unit located in rural area of tea district. Among them, three in Ilam, one each in Panchthar, Dhankuta and Terathum. Besides these, It has two Regional Office, one in Palpa and other in Jhapa. These units provide technical supports to the tea growers. The six units has its own nucleus plots which is use for multiplication of planting material as well as for research.

Tea Plantation Trend

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Area ha	3174	3358	3502	4515	10250	10250	11997	12346	12643	15012

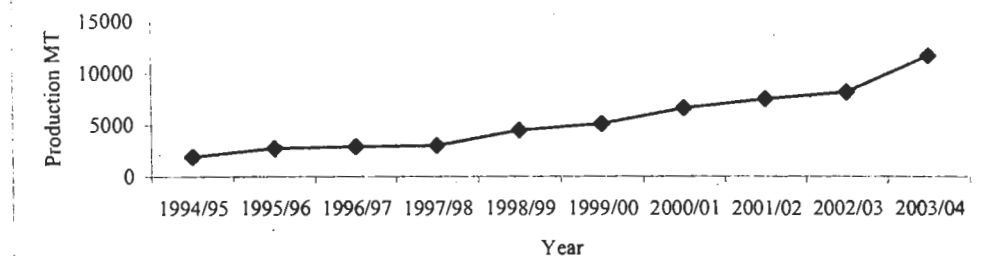
Tea Plantation Area ha



Tea Production Trend

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Prod MT	1946	2737	2906	3019	4493	5085	6638	7518	8198	11651

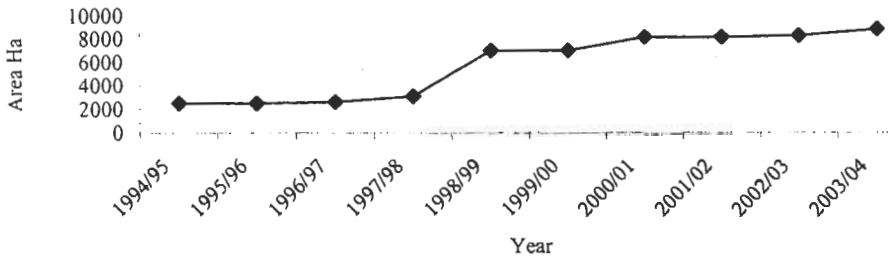
Tea Production MT



Tea Plantation In Private Sector

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Area ha	2530	2530	2623	3130	7011	7011	8179	8179	8321	8869

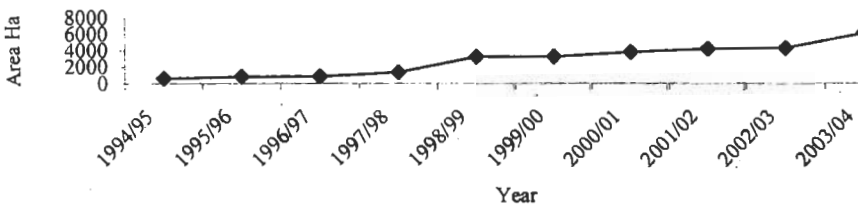
Tea plantation Trends In Private Sector



Tea Plantation Trend In Smallholders:

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Area ha	644	828	879	1385	3239	3239	3818	4186	4314	6143

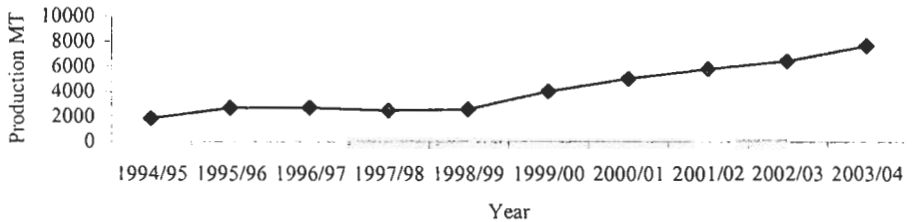
Tea Plantation Trends In Small Holder Sector



Tea Production Trend in Private Sector:

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Prod Mt	1846	2692	2726	2519	2625	4075	5089	5847	6478	7715

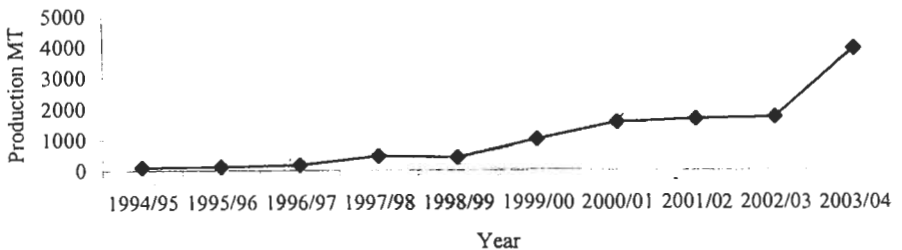
Tea Production Trends In Private Sector



Tea Production Trend In Smallholders:

Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03	2003/ 04
Prod MT	100	125	180	469	418	1010	1548	1654	1720	3936

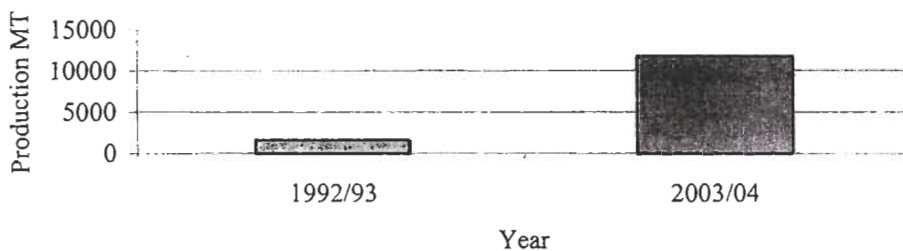
Tea Production Trends In Small Holder Sector



Tea Production: Past & Present:

Year	1992/93	2003/04
Production MT	1614	11651

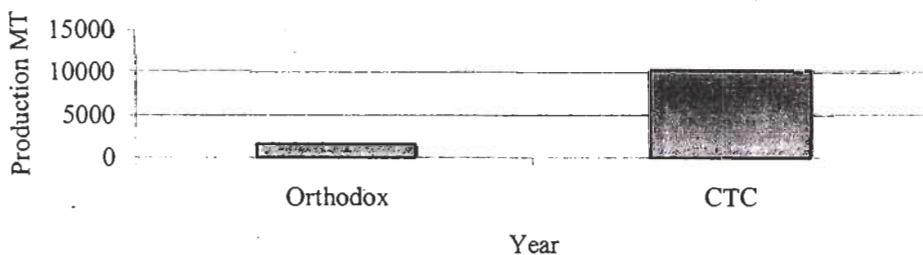
Tea Production: Past & Present



Tea Production In 2003/04: Category wise:

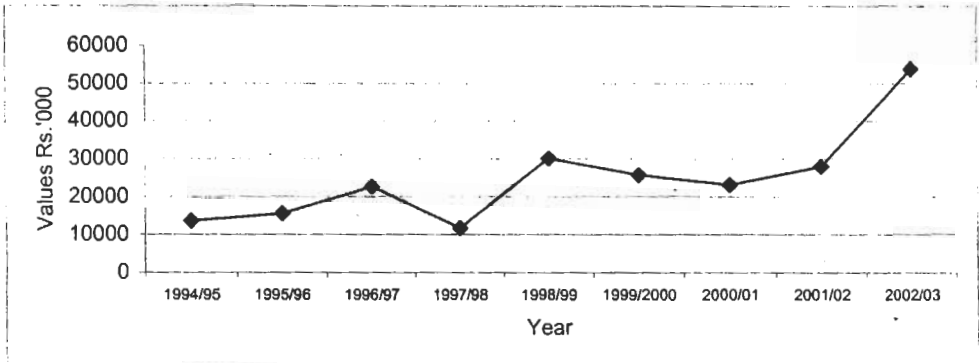
Category	Production MT
Orthodox	1591
CTC	10060

Tea Production: Categorieswise



Tea Export Trends:

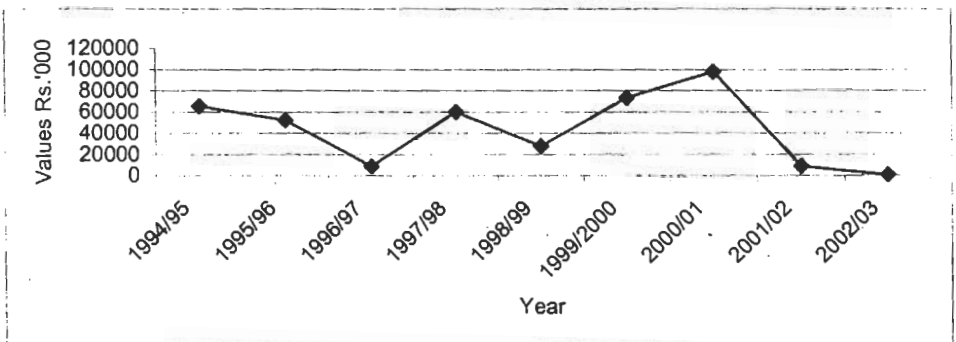
Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03
Values Rs. '000	13574	15516	22617	11745	30081	2572	23084	27987	53908



Estimated Exports of Tea For 2003/04 is 3.85 mn kg.

Tea Import Trends:

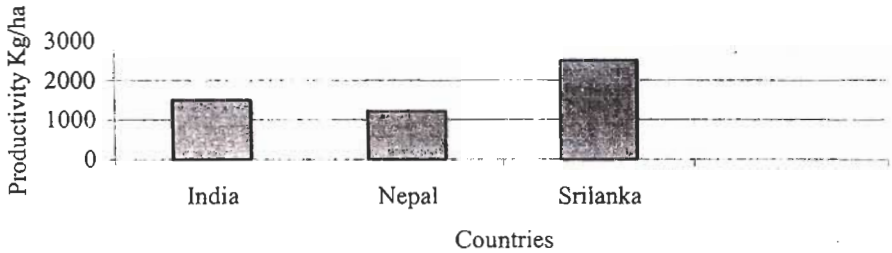
Year	1994/ 95	1995/ 96	1996/ 97	1997/ 98	1998/ 99	1999/ 00	2000/ 01	2001/ 02	2002/ 03
Values Rs. '000	65208	52171	86971	60212	27831	73277	98000	838	469



Comparative Productivity:

Countries	Productivity Kg/ha
India	1500
Nepal	1208
Sri Lanka	2500

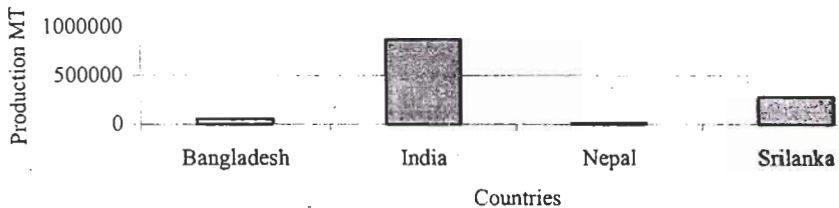
Productivity



Comparative Tea Production At A Glance:

Countries	Production MT
Bangladesh	55700
India	870405
Nepal	11651
Srilanka	280656

Tea Production At A Glance



NEPAL TEA LOGO



SYMBOLE OF QUALITY

FLAVOUR FROM THE TOP OF THE WORLD

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